INTRODUCING

Nigel Radwell

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Nigel Radwell
Private Wealth Manager
chasebuchanan.com

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With his experience in both the UK and Canada, Nigel is uniquely placed to work with UK expats providing advice and guidance with accessing and transferring pensions built up in the UK. He also has a great understanding of the similarities and differences between the financial services products in the UK and those that are comparable in Canada.

Nigel builds his business primarily through reputation – word of mouth and personal introductions – demonstrating the level of satisfaction in the solutions he provided. He also specialises in seminars and workshops with small to large groups on various topics of interest including UK pension transfers, planning for retirement and estate planning. These seminars typically include invited speakers, specialists in the subject area.

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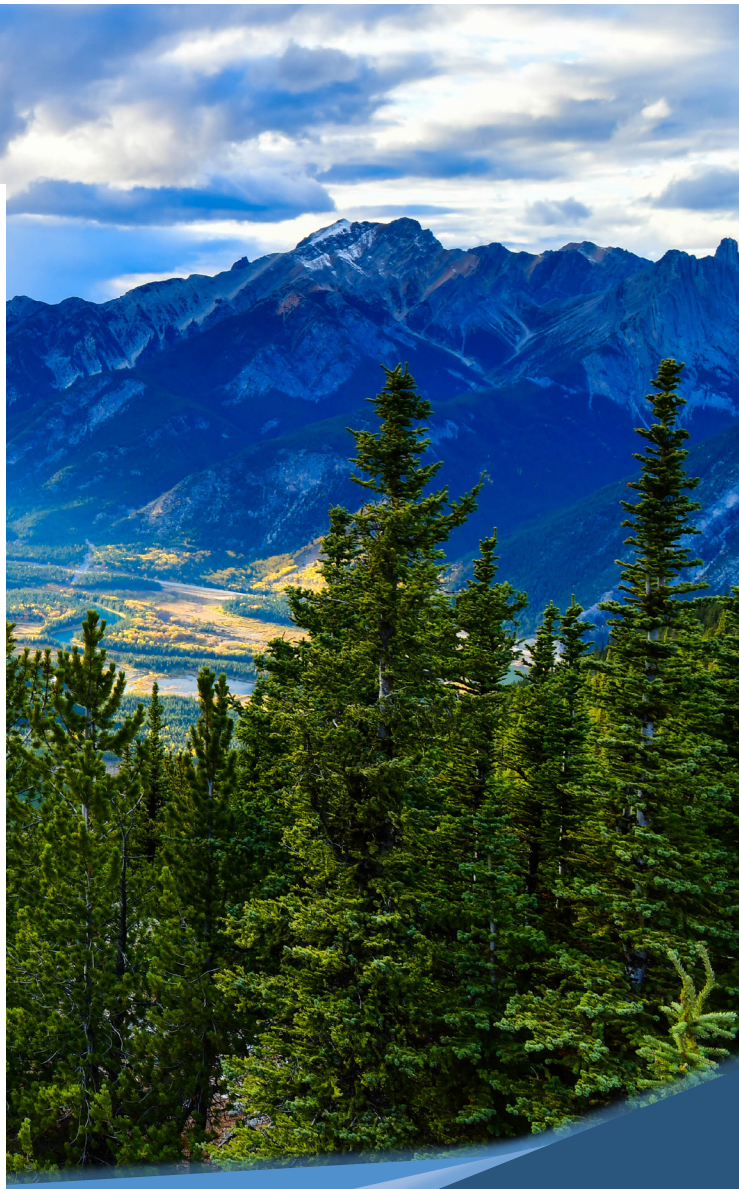
WHAT NIGEL'S CLIENTS HAVE TO SAY



Howard A.

As a UK expat domiciled in Alberta and planning to retire here, obtaining specialist pensions advice I trusted was a lot more difficult than I expected. The rules governing UK pension assets are complex and change regularly. Since 2015 I have received many enquiries from overseas fund advisors offering pension consolidation and investment services. Most of these services were genuine, but not all. After several false starts, I concluded I really needed expert advice from a Canadian professional familiar with the UK pension and financial markets, and preferably someone who I could meet with in person and get to know face to face.

Nigel Radwell has proven to be exactly the person I was looking for to provide advice and guidance in restructuring my retirement funds. Nigel is a knowledgeable Canadian registered independent financial advisor with offices conveniently situated in Bragg Creek AB. Having been previously licensed in the UK, he now specializes in providing pension advice to ex-pats, such as myself, looking to consolidate and/or transfer pensions for easy access from Canada.

Nigel is professional, helpful and most personable. We have been working together through the 2020 COVID-19 pandemic and despite the challenges caused by the need for social distancing he has gone out of his way to ensure I have been fully informed of every step in the pension review process and, where beneficial, subsequent fund transfers. Mission accomplished.

Thank you Nigel.

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Ricky Martin

When we were looking for information about transferring our UK pension, we found Nigel through a British expat forum website. After contacting Nigel, he quickly followed up with a phone call and explained how the process worked and got the ball rolling. Nigel worked efficiently and communicate with us throughout the whole process. We would highly recommend his services.

Amina A-S

Nigel was referred to us through social media by some of his other customers. Since then, he has become our trusted financial planner providing exceptional and personalised advice taking into account our individual circumstances. As a financial planner previously in the UK, he has impressed us with his knowledge of UK pensions, the regulations that surround them and the options available to us. We have often recommended Nigel to others looking for similar guidance and advice and will continue to do so.

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Nigel is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Nigel welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

M: +1 403 771 8235
Office: +1 647 849 3184

Trusted advice made simple

TALK WITH NIGEL

M: +1 403 771 8235
Office: +1 647 849 3184

E: nigel.radwell@chasebuchanan.com

Nigel Radwell
TD Canada Trust Tower
27th Floor, 161 Bay Street
PO Box 508
Toronto
Ontario
M5J 2S1
Canada

www.chasebuchanan.com