



INTRODUCING

Robert Webb LLB (Hons) ASCI

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Robert Webb
Private Wealth Manager
chasebuchanan.com

Rob has been in the
financial services
Industry for over 25
years and during that
time has been involved
in many aspects of
planning and giving
advice to clients.

Originally based and working in the UK that formed the foundation for a long period of time offshore in Cyprus where the knowledge and experience gained in the UK became invaluable when advising UK expatriates.

Throughout his career Rob has been an independent adviser which means that the advice given is always unbiased and impartial. By adopting an holistic approach to planning, Rob makes sure that all aspects and implications of the recommended advice are taken into account.

Rob has all the relevant UK qualifications and specialises in UK Inheritance Tax planning and Investment.

WHAT ROBERT'S CLIENTS HAVE TO SAY

Karen Durie

Robert is excellent at what he does and sorted out my pension which had been left in a serious mess created by another company.

He builds a good and lasting relationship with his clients because he listens to them as well as giving solid advice. A gentleman of complete integrity who works efficiently and tirelessly. He has a vast amount of experience within financial services which he uses to advise others accordingly and helps clients make constructive decisions.

Garry Atkins

Senior Claims Specialist, Argo Insurance Bermuda Ltd.

I have put my financial planning in the hands of Rob over the past 3 years having lost a large proportion of my pension through poor investment advice from a previous adviser. Rob has been very sensitive to my past experience and worked tirelessly and diligently to ensure growth in my current portfolio. I was an expat when I first invested through Rob and have since returned to U.K. Rob's experience in expat tax efficient investments and U.K. investment plans has proven to be invaluable.

Robert Webb
Private Wealth Manager
chasebuchanan.com

Robert is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Robert welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

M: +44 (0) 7393 335 940

Office: +351 308 802 691

Trusted advice made simple

TALK WITH ROB

M: +44 (0) 7393 335 940
Office: +351 308 802 691

E: robert.webb@chasebuchanan.com

Robert Webb
Urbanização Boa Entrada
Lote 73
8100-724 Loulé
Portugal

www.chasebuchanan.com