

INTRODUCING
Vanessa Tye



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Vanessa Tye
Regional Manager, Canada
chasebuchanan.com

Vanessa works exclusively with British nationals in Canada, helping them to structure their pensions and investments in the most tax-efficient way whilst complying with regulations.



As a professional wealth adviser with extensive experience in both the UK and Canada, she is uniquely qualified to provide investment advice to British expats, and as a British expat herself, she totally understands how difficult and confusing this can be.

Vanessa is a fully qualified and highly experienced advisor with over 20 years of experience on both sides of the pond. Working with blue chip companies like, Lloyd's Private Banking, CIBC Wood Gundy, Wellington Altus, Skipton Financial Services and Confederation Life

Married for over 28 years, with two teenage children, she fully understands the importance of planning for the future for all the family, maximising returns and minimising costs.

WHAT VANESSA'S CLIENTS HAVE TO SAY

Charlie Bungard CEng, CMarEng; FIMarEST
Assistant VP, Technical Operations

Vanessa reached out to me in connection with UK pensions consolidation and fund management as a non-resident. She walked me through the whole process and explained all options thoroughly and clearly and answered all my questions making the process smooth and stress free. She followed up with all the difficulties and issues encountered with the transfer process, and made it clear what to expect. Thanks to Vanessa I no longer need to worry about my UK investments.

Adrian Partridge
President of ClearLead Consulting Ltd.

Having struggled for a year or two trying to decide what to do with my expat pensions, it was a great relief to get Vanessa's help. Throughout she has been very professional, knowledgeable, clear, personable and generally a pleasure to work with. Thanks to her, I am now fully sorted out with a strategy for the future and I would recommend anyone with expat pension concerns to get in touch with her.



Stephen Dokken-Isgar

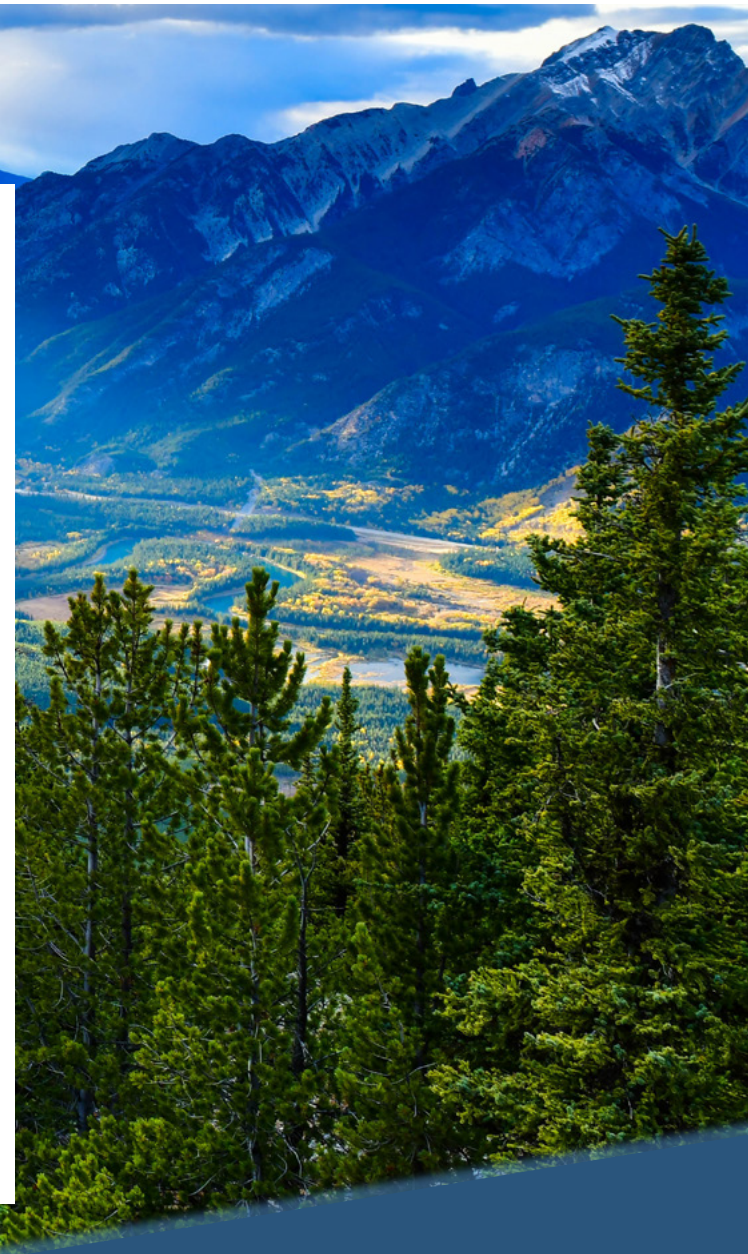
Head of Network Management Americas,
RBC Investor & Treasury Services

We all worry about our pension pots and let's face it, these days we all have at least 3 or 4 minimum. It's not easy living in a different country and worrying about those pensions back in the UK. I had been thinking like this for last 5 years since moving to Canada confused and worried about double taxation, management fees and whether I should just leave them alone. I reached out to Vanessa who made the last few months a huge relief to get them together and into a SIPP. Vanessa's personable approach combined with expat finances expertise has taken a huge weight off my shoulders. I would heartily recommend to anyone in Canada and abroad to get in touch with Vanessa.

Niall Boland

Co-CEO, Board Director at ClearMacro Ltd.
Owner Rewire2045, Consulting and Investment Advisory

Expat Pensions are a minefield, and it is extremely challenging to identify appropriate experts with accreditation and extensive knowledge in home and expat jurisdictions. In that context, I was extremely impressed with Vanessa's qualifications and experience on both sides – not to mind her super proactive, get-it-done approach!



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Vanessa is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Vanessa welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

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Trusted advice made simple

TALK WITH VANESSA

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