

INTRODUCING  
Gillian Richards



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Gillian Richards is a qualified international wealth manager, originally from the UK, with over 25 years' experience in financial services including wealth management, compliance and operational risk.

Before arriving in Cyprus, Gillian worked for 9 years in Bermuda, specialising in advising residents and expatriates on a full range of investments and regular savings, along with retirement planning and funding further education. Gillian received a "Best of Bermuda" award for her professional service.

Prior to this, Gillian was an award-winning wealth manager with Legal and General in the UK and as a sales advisor with GE Life. She is an Associate Member of the Personal Finance Society.

Gillian is a tireless advocate for the third sector and is actively engaged in board roles for charitable organisations including President and Philanthropy Chair of the International Womens' Club and Philanthropy Chair for the 100 Women in Finance in Bermuda.

Gillian is a promotor of financial awareness education, particularly for those starting out in their careers, and has run regular "lunch and learn" sessions within hosting organisations.

Gillian is a family woman and is married with four children.

## WHAT GILLIAN'S CLIENTS HAVE TO SAY

### Sarah H

Vice President, Insurance

I have been advised by Gillian Richards since August 2016, and have found her to be excellent. Gillian has kept in contact with me on a regular basis and kept me updated on the performance of my plans. Her knowledge and advice is outstanding in managing my funds. I have recommended Gillian to my friends and will continue to do so.

### Nikki N

Head of Operations, Banking

I had been considering my pension options for a while, however, required assistance to fully understand the various options available to me. In connecting with Gillian Richards, who has provided excellent financial advice, my Financial Plans are now in place for my retirement. I am extremely happy with the service received from Gillian and am very grateful that Gillian is always proactive in keeping me updated on any of my financial requirements and I thank her sincerely for all her assistance. It would definitely be a pleasure for me to recommend Gillian to others seeking Financial Advice.

“Gillian has been my advisor since 2011. She has always been prepared to review my portfolio regularly and has kept me up to date with the changing markets. I have recommended Gillian to friends and family and they have equally been happy with the advice and recommendations that she gives.”

Jocelyn M  
Teacher

Gillian Richards  
Private Wealth Manager  
chasebuchanan.com

Gillian is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

## About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Gillian welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

Office: +357 2501 0454

# Trusted advice made simple

TALK WITH GILLIAN

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