

INTRODUCING

Nicole Sandler  
B Bus, MBA, Dip PFS



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Nicole joined Chase Buchanan in 2022 and opened a new branch office to continue advising expatriates and international professionals in the region.

Nicole is originally from the Gold Coast in Australia and has worked in financial services since 2007 where she worked for ING in Sydney. She then worked for a boutique superannuation (pension) company before moving to England and working for a large wealth management firm. After eight years in England, Nicole preferred to move back to sunnier climes and in 2014 she moved to Javea, Spain as a wealth manager for British Nationals.

Nicole has a comprehensive understanding of the Spanish tax system and regulations, how it interacts with UK taxation and how it directly affects British Nationals living in Spain. Nicole is a cross-border specialist who has been helping clients move to Spain and those already living in Spain with their investment, retirement planning, tax and estate planning needs.

A fully qualified, regulated and experienced professional, Nicole enjoys building long-term relationships with clients and ensuring they have peace of mind with the correct financial strategy in place. She holds a bachelor of business degree, a masters of business administration (MBA) and a diploma in regulated financial planning from the personal finance society.

Outside of work, Nicole lives with her Italian husband and young daughter in Javea. They enjoy an international lifestyle and love to travel and experience different cultures. She is an advocate of sports and especially enjoys running along the Mediterranean coast line.

## WHAT OUR CLIENTS HAVE TO SAY

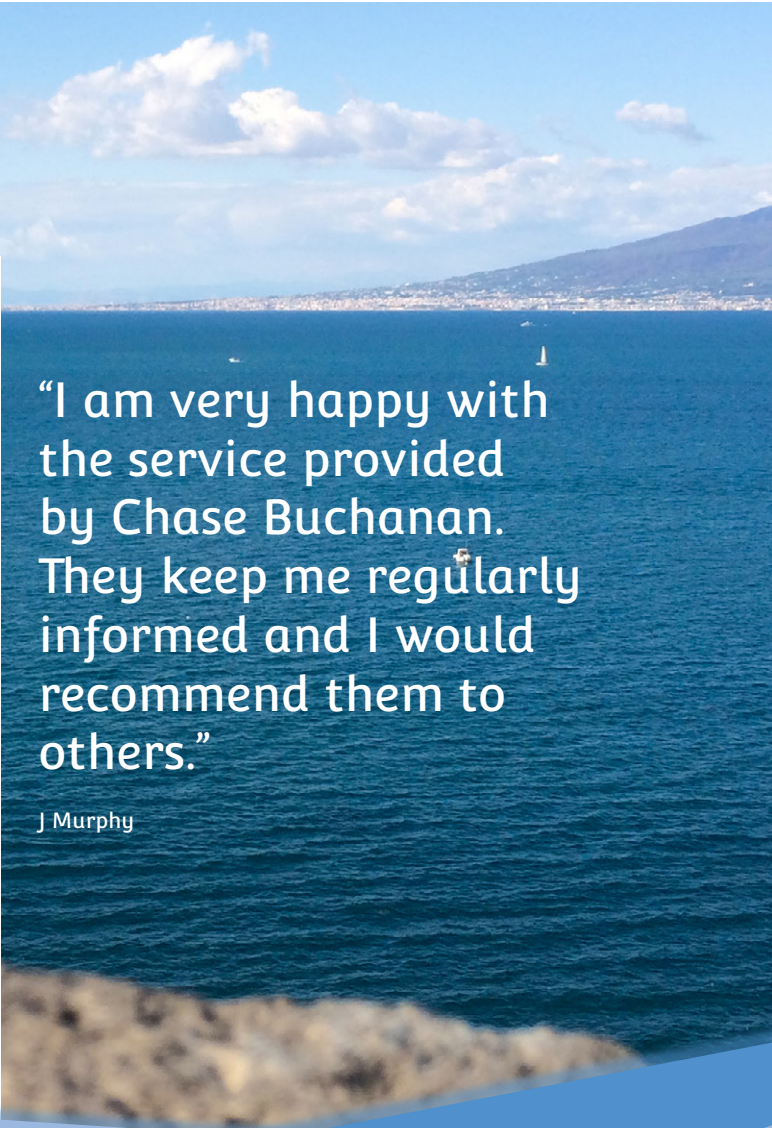
### S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

### Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.



“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Nicole Sandler  
Private Wealth Manager  
chasebuchanan.com

Nicole is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

## About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Nicole welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

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TALK WITH NICOLE

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