



Scott Evans
Private Wealth Manager

chasebuchanan.com

Scott Evans, CFA, CFP® is a fiduciary, fee-based, financial advisor who specializes in working with Americans moving abroad, U.S. citizens and green card holders retiring outside of the U.S., and global families with U.S. connections.

Scott has worked in the wealth management industry for over 20 years and is an expert in financial planning across multi-country tax and regulatory regimes. He designs comprehensive financial plans that incorporate investment management, tax-efficient retirement income distribution, social security optimization, cash-flow management, and cross-border estate planning.

Scott received his undergraduate degree from the University of Colorado at Boulder, and has earned three graduate degrees: a Master of Finance from the University of Colorado, an MBA from The Chinese University of Hong Kong, and a Master of Global Management from the Thunderbird School of Global Management, all with honors.

In addition, Scott is a CFA charterholder and a Certified Financial Planner (CFP®) professional, the most respected designations in the investment management and financial planning industries.

Scott was born in Germany, grew up in Colorado, and has lived and worked in Hong Kong, mainland China, and Japan. Scott is now back in the U.S. and lives in Dallas, Texas with his wife and two sons.

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