

### Scott Newport Private Wealth Manager

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scott has been UK Level 4
qualified for over a
decade. He divides his
time between working out
of the Portugal office for
Chase Buchanan, meeting
clients almost anywhere
across the globe and time
at home just outside of
St. Andrews, Fife, Scotland.

Scott was born in and grew up in Bristol, in South West England. He started his career working in General Insurance but in December 1992 he joined a UK division of American Express called Acuma; which was one of the first fee based Financial Planning offerings in the UK. After just over 2-years he was invited to join the J Rothschild Partnership, latterly renamed St James's Place Wealth Management, where he remained active for 17-years. A high proportion of clients during this period were based in Bermuda, giving Scott a wealth of experience of working with international clients; before deciding to relocate to Qatar and accept a new challenge in Financial Services there

After 10-years of working in the Middle East, Scott accepted an offer to join Chase Buchanan.

Scott is a very keen golfer and is involved as an active member of the St. Andrews Golf Club; his golf handicap is scratch. Scott and his wife also love to travel, and in the past, have based themselves in England, Qatar, the USA, Scotland and now Portugal.

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# WHAT SCOTT'S CLIENTS HAVE TO SAY

## John Eyre

Scott has been my financial advisor for more than 8 years and has effectively guided my investments in managed funds and most recently helped to transition my portfolio as I approach retirement. Scott communicates well, has always been open to my needs and concern while empowering my decision making with his knowledge and expertise. I'd happily recommend Scott...

### Gustavo Libardi

I have had Scott as my financial advisor for so many years. His knowledge and experience make me feel comfortable when investing my savings. Scott is an effective communicator because he can always decode complex subjects into an approachable conversation, especially when speaking to outsiders like me. I love the fact that Scott is always available for his clients when we come out with questions or fears regarding the financial market. I am 100% sure that Scott is the best financial advisor I have ever worked with.

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Scott is qualified to advise in all facets of personal financial planning including:

Retirement planning
Lump sum savings
Investment planning
Education fee planning
Critical illness and family protection
QROPS and SIPPS

### About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Scott welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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# Trusted advice made simple

TALK WITH SCOTT

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### Scott Newport

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