

A professional headshot of Ricardo Jesus, a man with short brown hair and a light beard, wearing a dark suit, white shirt, and dark tie. The background is a solid blue color.

INTRODUCING

Ricardo Jesus MBA

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Ricardo was born in the Algarve and lived in Tavira most of his life. He has played tennis since he was 5 years old and achieved many national and international titles. This earned him a professional status at a very young age.

In 2014 he travelled to the USA. Their college system allows students to pursue competitive sports and continue academic studies. He gained a managerial finance degree with a minor in Entrepreneurial Studies from the University of Mississippi. His academic and sporting performances allowed him to receive full scholarships to complete his undergraduate degree and then later a two year MBA at the University of Tulsa.

Following career ending surgery, Ricardo devoted his energies to a career in Finance. He moved back to Portugal and worked for a Private Client Consultancy.

He now represents Chase Buchanan and says "I am constantly learning and pursuing new exams to make sure I can deliver the best advice to my clients. The knowledge I have gained and the opportunity now that I have with Chase means I have privileged access to the most successful solution providers around the globe today. Nothing will give me more joy and satisfaction than helping others achieving their goals."

As you may imagine, he is still a big sports fan with a particular interest in tennis and football. He supports Sporting Lisbon and goes to games once in a while and recently started playing padel, a Mexican racket sport not unlike tennis. Ricardo also loves to travel and includes Thailand, Australia and Maldives on his his bucket list of places to visit.

WHAT OUR CLIENTS HAVE TO SAY

S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Ricardo Jesus
Private Wealth Manager
chasebuchanan.com

Ricardo is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Ricardo welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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Trusted advice made simple

TALK WITH RICARDO

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