

A portrait of Jean-Pierre Çarçabal, a middle-aged man with dark hair, wearing a dark suit, white shirt, and a striped tie. He is smiling slightly. The background is a solid dark blue. The portrait is partially obscured by a diagonal split in the image, with a lighter blue area on the left and a white area on the right.

INTRODUCING

Jean-Pierre Çarçabal

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Jean-Pierre Çarçabal  
Private Wealth Manager  
[chasebuchanan.com](http://chasebuchanan.com)

Jean-Pierre is a highly  
accomplished and  
fully qualified financial  
services executive with  
over 25 years' experience.

He established and ran a succesful Independent Financial Advisory firm in the Far East, after 20 years he moved back to France and joined Barclays Patrimoine as a Senior Private Banker based in Biarritz.

Jean-Pierre joined Chase Buchanan in June 2023. Being half British and half French, he is bilingual and bi-cultural, and therefore ideally placed to understand the requirements of British nationals working and living in France."

## WHAT OUR CLIENTS HAVE TO SAY

### S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

### Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Jean-Pierre Çarçabal  
Private Wealth Manager  
[chasebuchanan.com](http://chasebuchanan.com)

Jean-Pierre is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

## About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Jean-Pierre welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

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# Trusted advice made simple

TALK WITH JEAN-PIERRE

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