

INTRODUCING

Adele Thomas  
Dip PFS



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Adele is a highly qualified financial adviser and amongst other qualifications holds the Diploma in Regulated Financial Planning (Dip PFS) from the Chartered Insurance Institute (CII).

Adele began her financial career in 2003 where she held various positions at NatWest Bank in the UK. Adele has a passion for football and left banking to join Everton Football Club within the Corporate Sales, she was challenged with ensuring that the needs of the corporate clients were met to the highest standard whilst assisting the club with their overall business development.

She returned to her financial roots in 2015 and set up her Mortgage company before following her dream of relocating to Tenerife. She has been in Tenerife since 2019, her focus is helping British Expats in the Canary Isles with their Pensions and Investments.

In her spare time, Adele enjoys spending time with her partner and three children, reading and enjoys self-development. Adele enjoys living and raising her family in Tenerife, a place where she has spent a lot of time with her family over the years.

## WHAT OUR CLIENTS HAVE TO SAY

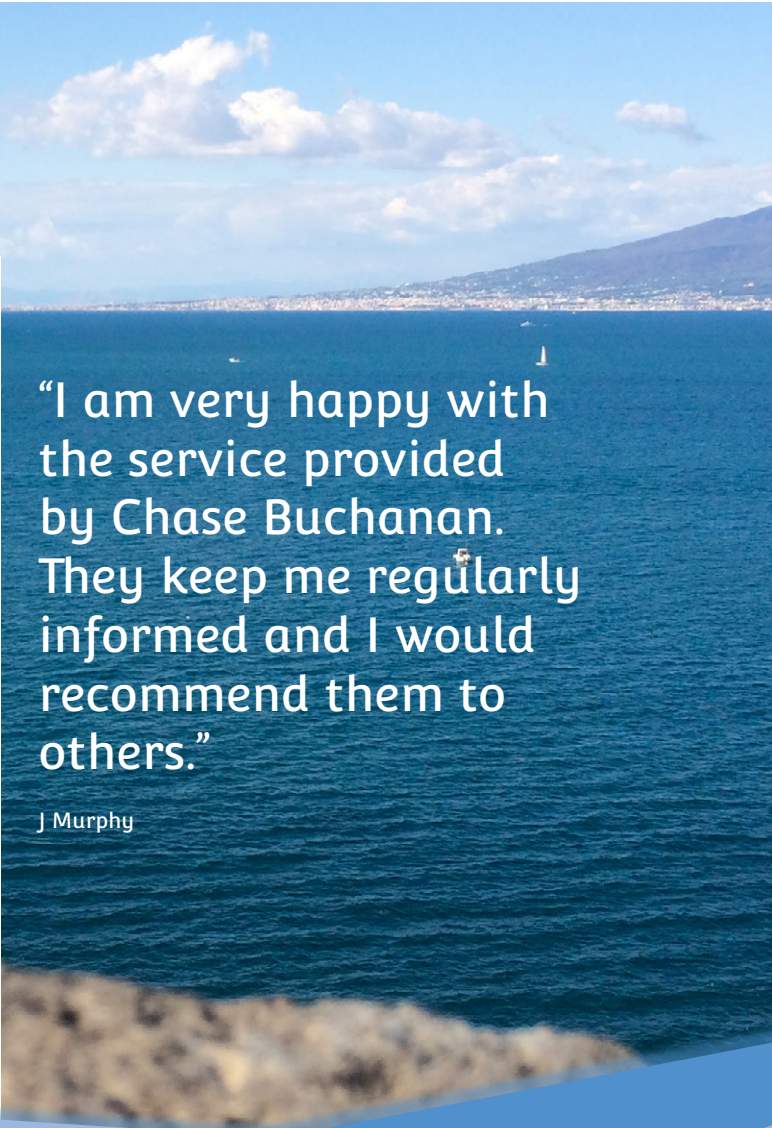
### S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

### Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.



“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Adele Thomas  
Private Wealth Manager  
chasebuchanan.com

Adele is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

## About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Adele welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

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# Trusted advice made simple

TALK WITH ADELE

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