

INTRODUCING

Steven Langford CCBI PFA



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Steven Langford

Regional Manager

chasebuchanan.com

Steven joined the Financial Services industry in 1989. He spent the first 8 years of his career with two major UK banks giving investment and pension advice.

In 1997, to broaden his horizons and knowledge, he made the move to become an IFA.

Early in his career, he was responsible for advising high net worth clients and he perfected the approach of holistic planning for clients and their families.

Steven then moved to Spain in 2011, applying the same business and ethical principles and continuing to provide tax expertise with a holistic approach to financial planning for ex-patriots. He has become well versed in overseas laws, with particular emphasis on tax and the implications for mainly British people either wanting to establish their life in Spain, or people living in Spain who need to regularise their affairs. He has also been presented awards in Spain with one of the highlights being an award from the British Ambassador in Madrid for services in the expatriot community.

He has the standard financial planning certificate and gained a number of qualifications over 32 years in the industry. He gained a distinction in advanced capital raising and most recently became a level 5 Adviser with the Chartered Institute of Bankers in Scotland.

On a personal note, Steve has 3 children and one grandchild. He enjoys motorcycling, football and golf amongst other sporting activities.

WHAT STEVEN'S CLIENTS HAVE TO SAY

Morag


I first met Steve in 2019. At the time I was a UK resident, with jointly owned properties in Spain, and the UK. Steve advised me throughout the financial side of my divorce, and subsequent investments.

I reached out to Steve as he was highly recommended to me by someone I trusted. Steve spoke about money and finances in a very down to earth, easy to understand way.

I consider him a good friend now, and whenever we are having a coffee in town, I am amazed how many people know him. He is open and genuine with everybody. When it comes to discussing finances, he isn't patronising, but because of his lengthy Banking career background, and the sort of person he is, he just explains finances in a way that makes sense and reassures me.

I have complete confidence and trust as I know he has been in finance for such a long time, and he knows his stuff.

In a world where we have to trust someone, for legal and moral financial advice, he is the best.



"...Personable, efficient, prompt and explains things to me in a down to earth manner, ensuring my understanding.

Steve goes above and beyond to keep his clients happy."

Valerie

Michelle

I am extremely grateful for having Steve's exceptional support in managing the move to Spain.

The system in Spain is very different to the UK and without his help I truly might have fallen foul of unintended expensive and time consuming problems. Steve's knowledge of the complex Spanish financial regulatory system is exceptional and his help navigating the transition process has proved to be invaluable.

What is typically a very stressful process for many is made calm and simple (and even fun! under Steve's intuitive direction. I cannot recommend him enough – he is the one person you need to talk to for the best advice in this area.

Thank you so much Steve!

“...totally trustworthy,
very well organised
and reliable. Always
ready to assist in case
you need it.”

Zulum

Steven Langford
Regional Manager
chasebuchanan.com

Steven is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Steven welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

M: +34 681 064 286
M UK: +44 7976 784 750
Office: +34 951 350 977

Trusted advice made simple

TALK WITH STEVEN

M: +34 681 064 286
M UK: +44 7976 784 750
Office: +34 951 350 977

E: steve.langford@chasebuchanan.com

Steven Langford
Avda. Ricardo Soriano,
72; Edificio Golden
Portal B, 1ª Planta
29601 Marbella (Málaga)
Spain

www.chasebuchanan.com