

A professional headshot of Ian Skinner, a man with short brown hair, wearing a dark suit, a light blue striped shirt, and a dark patterned tie. He is looking directly at the camera with a slight smile. The background is a solid dark blue. The image is framed by a diagonal split between a dark blue upper section and a white lower section, separated by a light blue diagonal band.

INTRODUCING
Ian Skinner

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Ian has been in the finance industry since 2004, initially working in accounting roles in the UK before moving into personal wealth management and helping expatriates with all their financial needs and requirements.

He is qualified in banking and finance and worked in Singapore from 2011 before moving back to the EU in 2021 (two of the most highly regulated jurisdictions in the world).

Ian has in-depth knowledge of most global products, investment vehicles and platforms along with cross-border tax planning essentials. This allows him to help clients restructure their assets wherever they decide to live, work and retire. He also has experience working in corporate services providing insurance and investments, predominantly in the oil and gas industry.

Ian's key strengths are tax and estate planning for British, Irish, Australian and South African expats, cashflow analysis, lump sum investments, UK and Irish pension transfers and building detailed plans and timelines specific to his client's needs.

He has recently acquired residency in Portugal so can certainly help people looking to move to Portugal ensure their international pensions and financial assets are tax efficient.

In his spare time, Ian enjoys trading, playing padel and all Portugal has to offer with his wife Casandra and three children, Thea, Adelina and John.

WHAT OUR CLIENTS HAVE TO SAY

S Robertson

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Peter

Have dealt with Ian at Chase Buchanan from the start. He took me through all the stages of consolidating my various works pensions and setting my pension up, and has helped with explaining thoroughly what the process is.

He's also helped when some of my other pension schemes were dragging their feet. Ian has been a great support through thick and thin. I would recommend him and the business.

Now I will look forward to a long, happy and stress-free retirement!

Mick

I can't recommend Ian highly enough at Chase Buchanan .

From first contacting him to the help he is still giving me is 1st class.

Every question/problem I've encountered he has help me no-end and is fully approachable with quick replies ,would fully recommend this company

**"...honest, transparent
and professional."**

David

**"...have been working
with Ian for over a
year and he has been
an outstanding
support. Thoroughly
recommend."**

Peter

Ian Skinner
Private Wealth Manager
chasebuchanan.com

Ian is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Ian welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

Mobile: +44 (0) 7788 138 068
Office: +351 308 802 691

Trusted advice made simple

TALK WITH IAN

Mobile: +44 (0) 7788 138 068
Office: +351 308 802 691

E: ian.skinner@chasebuchanan.com

Ian Skinner
Urbanização Vila Sol
Lote 35
Vila Sol Plaza
Loja 6, 7 and 8
8125-307 Quarteira
Portugal

www.chasebuchanan.com