

INTRODUCING
Sadie Webb



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Sadie Webb
Private Wealth Manager
chasebuchanan.com

Sadie's personal journey as an expat has equipped her with first-hand knowledge and experience of navigating the complexities of managing finances across borders.

Sadie is originally from Derbyshire in England and has worked in financial services since 2013. She started her career as a qualified accountant before moving to Andalucía on the south coast of Spain to pursue a career in expatriate financial planning. This grounding has given Sadie the ability to discuss finances with people from all backgrounds while being able to explain options in a way that is relevant to every individual and their circumstances.

Using her experience, Sadie is committed to delivering personalised financial advice to address the specific needs and goals of each client. She prides herself in offering a client-centric approach to financial planning which prioritises open communication, trust and transparency, guiding clients towards meeting their financial goals with confidence and peace of mind. Sadie specialises in providing tax-efficient investment solutions, retirement planning and international pensions with a large focus on expatriates residing in or moving to Spain.

In her spare time Sadie enjoys swimming, travelling, exploring new cities and enjoying the beautiful weather the south coast of Spain has to offer with her partner Richard and dog Elsa.

WHAT OUR CLIENTS HAVE TO SAY


S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.



“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

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Sadie is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Sadie welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

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Trusted advice made simple

TALK WITH SADIE

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