

INTRODUCING

Siobhan Sinclair DipPFS



Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Siobhan holds the
Diploma in Regulated
Financial Planning
(DipPFS) from the
Chartered Insurance
Institute (CII).

She began her financial services career in 2014 with a boutique independent financial advisory firm in Edinburgh, Scotland. There, she gained extensive experience working with a wide range of pensions and investment solutions for both private and corporate clients.

Having helped clients across both domestic and international markets, Siobhan made the decision to relocate to Vancouver to embrace expat life herself and enjoy the incredible outdoors and lifestyle that Canada has to offer.

Siobhan now focuses on helping British expats in Canada navigate the complexities of their pensions and investments, offering tailored advice to suit cross-border needs.

Outside of work, Siobhan enjoys travelling, hiking, running, and watching sports.

WHAT OUR CLIENTS HAVE TO SAY

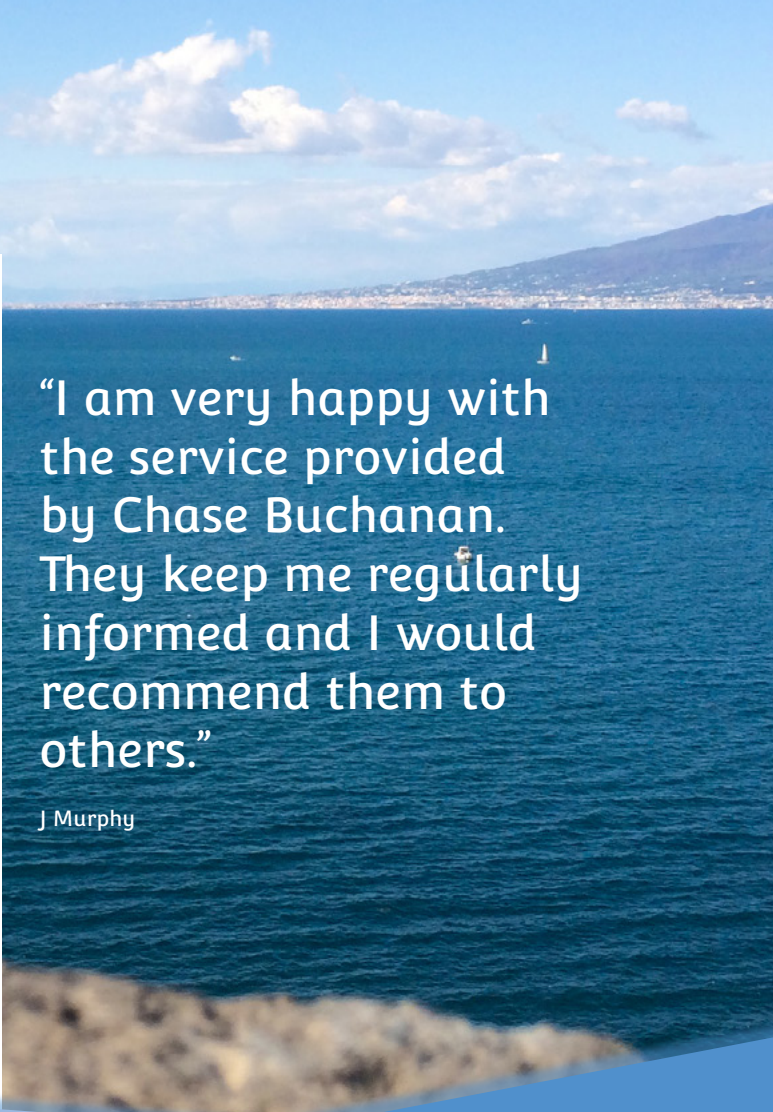
S Robertson.

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

Mr Rigby

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.



“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Siobhan Sinclair
Private Wealth Manager
chasebuchanan.com

Siobhan is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Siobhan welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact her directly:

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Trusted advice made simple

TALK WITH SIOBHAN

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