

A portrait of a man with a beard and mustache, wearing a dark suit, white shirt, and a blue patterned tie. The background is a dark blue gradient with light blue geometric shapes at the bottom.

INTRODUCING

Edward Deane DipFA

Chase Buchanan

PRIVATE WEALTH MANAGEMENT

Edward has been working
in financial services
for nearly a decade,
beginning his career at
a French finance bank
before transitioning
into a client-focused
role in personal wealth
management.

Over the past several years, he has specialised in assisting US-connected individuals, helping Americans living in Europe manage their US assets, and supporting Europeans relocating to the US with their UK and EU assets. His expertise encompasses pensions, investment accounts, and tax planning, with the goal of helping clients achieve the retirement and financial outcomes they aspire to.

Edward holds a Degree in Business Management and Economics from Nottingham Business School and has earned his Diploma in Financial Advice from the London Institute of Banking and Finance, ensuring all clients receive the highest standard of regulated advice.

A former semi-professional rugby player at university, Edward continues to enjoy sports recreationally, including skiing, rowing, rugby, and fishing. Growing up in London, he has gained broad exposure to global perspectives, which informs his approach to cross-border financial planning.

WHAT OUR CLIENTS HAVE TO SAY

I cannot recommend Edward Deane highly enough as a financial advisor.

I am an expat in Bermuda about to retire back to the UK, and I feel extremely fortunate to be with Chase Buchanan and to have Edward guiding me. I do not know how I would navigate this without him. Edward has helped me make sense of things I wouldn't have known where to begin with, especially around tax planning. He has shown me options I didn't even know existed, and I continue to be amazed by how much my portfolio is growing, and also the flexibility I have regarding draw down. He takes the time to explain everything clearly and is always available to answer my many questions.

We have regular quarterly reviews, and Edward is always kind and approachable and both professional and fun. I feel completely at ease, never intimidated. Even though I only have a modest amount of money, I always somehow feel like I am his only client. He goes the extra mile. Nothing is ever too much trouble.

It is thanks to Edward that I feel confident about my upcoming retirement, knowing I am not navigating this financial milestone alone and all at sea. I'm very grateful for his support, he is a huge positive influence in my life, and I recommend him wholeheartedly.

S Hall

I wish to formally record my sincere thanks to you and your colleagues at Chase Buchanan for your assistance over the past 12 months. The professional way in which you have dealt with the issues that were troubling me has been much appreciated. The level of comfort you have engendered has far exceeded my expectations to the extent that I am once again able to relax and enjoy life! I only wish I had found you earlier – thanks once again.

S Robertson

Just wanted to let you know that I am incredibly happy with the Portfolio Update you sent me recently. I can honestly say that my portfolio has made more profit in 3 months with you than 5 years with my previous company.

Keep up the good work.

Mr Rigby

“I am very happy with the service provided by Chase Buchanan. They keep me regularly informed and I would recommend them to others.”

J Murphy

Edward Deane
Private Wealth Manager
chasebuchanan.com

Edward is qualified to advise in all facets of personal financial planning including:

Retirement planning

Lump sum savings

Investment planning

Education fee planning

Critical illness and family protection

QROPS and SIPPS

About Chase Buchanan Ltd

Chase Buchanan retains its independence through private ownership, so no bank, insurance company or financial institution influences the products we offer or the advice we give, we work purely in the interest of clients.

We strive to provide the best level of service in the industry which means having the right regulations, the right structure and the right people.

Our mission is to help our clients plan for their future and provide insight and advice that enables them to achieve their life goals. We provide clear, unbiased, jargon-free advice and unparalleled ongoing support and reviews.

Edward welcomes anyone with an interest in creating a financial plan, or anyone with existing plans in place in need of review, to contact him directly:

Mobile: +44 (0) 7586 604 977

Office: +44 (0) 1252 852 045

Trusted advice made simple

TALK WITH EDWARD

Mobile: +44 (0) 7586 604 977
Office: +44 (0) 1252 852 045

E: edward.deane@chasebuchanan.com

Edward Deane
12 Riverside
Dogflud Way
Farnham
Surrey
GU9 7UGL

www.chasebuchanan.com